FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

Circular No. 1853] June 6, 1938

SUBSCRIPTION BOOKS TO CLOSE JUNE 8, 1938

On Offering of United States of America 2¾ Percent Treasury Bonds of 1958-63

On Offering of United States of America 1½ Percent Treasury Notes of Series A-1943

To all Banking Institutions and Others Concerned in the Second Federal Reserve District:

In accordance with instructions received today from Secretary of the Treasury Morgenthau the subscription books for the offering of United States of America 2¾ percent Treasury Bonds of 1958-63, dated and bearing interest from June 15, 1938, due June 15, 1963, and the subscription books for the offering of United States of America 1½ percent Treasury Notes of Series A-1943, dated and bearing interest from June 15, 1938, due June 15, 1943, in payment of both of which only Treasury Notes of Series B-1938, maturing June 15, 1938, or Treasury Notes of Series D-1938, maturing September 15, 1938, may be tendered, will close at the close of business, Wednesday, June 8, 1938. Any subscription addressed to a Federal Reserve bank or branch and placed in the mail before midnight, Wednesday, June 8, 1938, as evidenced by post-office cancellation, will be considered a timely subscription.

George L. Harrison,

President.